

FSDirect Requester Guide

WELCOME!

Thank you for your efforts in learning to navigate our On-line Facility Management Registration System.

To further help in the learning process, we have provided you with a written guide below to walk you through the steps to navigating the system introduced in the video.

How to Register/Log in (You may want to print this guide)

- Click on the Link at the bottom of this page to access the On-line Facility Management Registration System.
- You should be on a Holmen School District Sign On “Holmen School District SSO (Single Sign On). Here you will be asked to give a login and password. The login is your full school email. The password is your current school district password.

Example

Login: doejoh@holmen.k12.wi.us

Password: goholmenvikings! (Your password must be at least 6 characters long)

Since our district uses several products from Schooldude, this should take you to a web page having five tabs at the top.

Maint Request Tab – This tab allows access to our maintenance help desk.

IT Request Tab – This tab allows access to our IT help desk.

Schedule Request Tab – This tab allows access to our On-line Facility Management Registration System.

My Requests Tab – This tab allows you to look at your past maintenance and scheduling requests and gives you access to a month, week and day calendar view.

Settings Tab – This tab allows you to change your personal information.

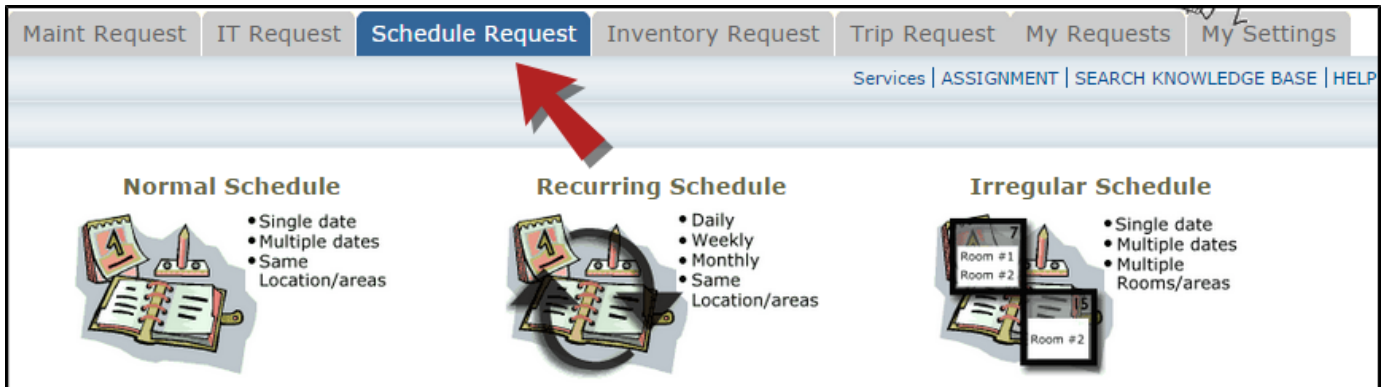
Click on the On-line Facility Management Registration System tab to start submitting a facility request.

How to Submit a Request

- Click on the **Schedule Request** tab if you do not see the screen below. Select one of the three schedule types:
 - **Normal Schedule:** **Most commonly used and the one covered in this guide** (Up to 20 event dates can be selected). This schedule is used when all event dates will share the same time and room(s).
 - **Recurring Schedule:** (Up to 100 events can be added). This schedule is used for events that follow a pattern (Every Monday and Wednesday for a semester or the 3rd Friday of the Month for the entire year). All event dates will share the same time and room(s). ***Note: For specific**

instructions on entering a Recurring schedule, click on the **Help** link at the top right of the screen and then click on **FSD Requester Online Help**.

- o **Irregular Schedule:** (Up to 20 events can be selected). This schedule type can be used when each event will take place in a different room and/or a different time slot than the other event dates within the schedule. For example: The Boy Scouts will use the Gym on January 1st from 9am to noon and their next meeting will take place on January 31st in Room 200 from 1pm to 2pm. **Note: For specific instructions on entering an Irregular schedule, click on the **Help** link at the top right of the screen and then click on **FSD Requester Online Help**.*



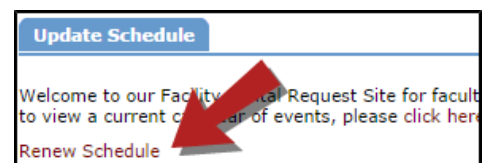
- When entering a schedule, any field with a red checkbox beside it is a required field. The system will not save your request if the information is not filled out.
 - o Enter the **Event Title**.
 - o Click on the drop down menus beside **Location** and **Rooms** to select the spaces that are needed. Notice: You will never use the Area or Building pulldowns in the system.
 - o Choose your event dates by clicking on the date in the calendar box to the right. You can click on the arrows in the calendar box to select a different month.
 - o Enter the **Start Time** and **End Time** and make sure that you are selecting AM or PM for the correct time of day. You may select a **Setup Begin Time** and **Breakdown End Time** if needed for this event.
 - o Click on the **Check Availability** button to verify you are not double booking a room.

IMPORTANT – PLEASE READ

Note: The boxes beside **Duration and **Spans** (shown below the Setup/Breakdown time) typically will not need to be changed. Spans over should be left as 1 day unless you are requesting an overnight event. The duration automatically calculates according to the start and end time that you enter.*

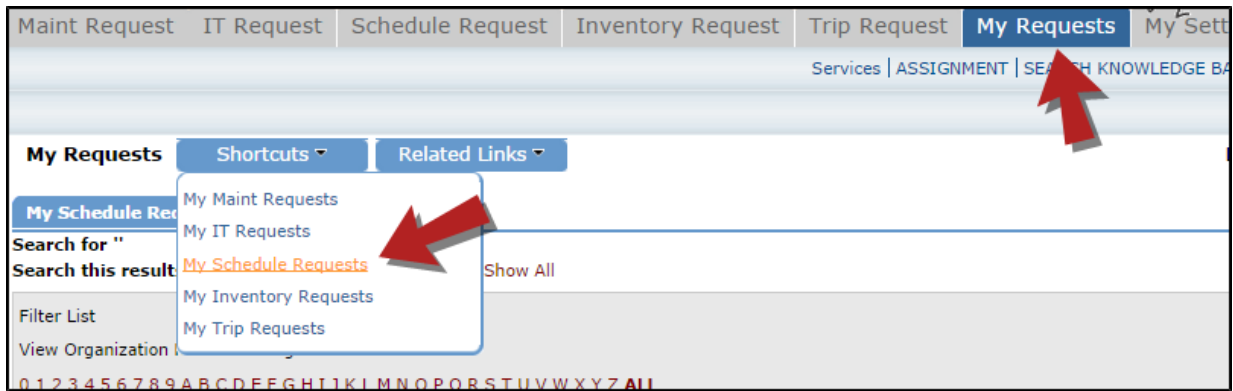
- Enter any **Additional Information, Organization Information, Insurance Information, Setup Requirements, and Rental Requests** that may appear on the form. Remember to fill in all required fields marked with a red checkbox.
- Attach a file to your schedule request by clicking the **Add New File** link. Browse your computer for the file and select it. You can also enter a **File Description**. Click **Submit**. *Note: There is no limit to the number of files that can be attached, however the total size of all uploaded files on the schedule must be less than 5MB.*
- At the bottom of the page you will be prompted to enter the **Submittal Password** of **(Insert Submittal Password Here)**. Click **Save** to submit your request.

Note: If you have multiple schedule requests to enter at one time, you can use the Renew feature to save you time. Once you have submitted the first request, scroll to the top of the screen and click on **Renew Schedule. This feature acts as copy button and will copy all the information, except for event dates, from the schedule that you just submitted into a new schedule request form. Because it is a new schedule, you will be able to update any of the necessary fields and add the new event dates.*



My Requests Tab

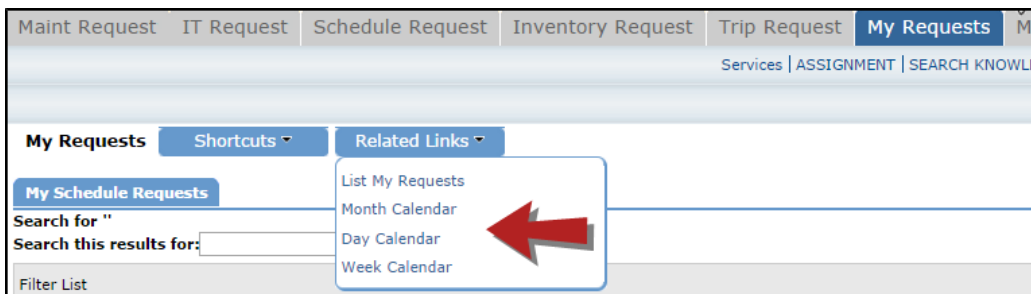
You can view any requests that you have entered into the system by clicking on the **My Requests** tab. Hover your mouse over the **Shortcuts** link and click on **My Schedule Requests**. You will be able to see when your request has been approved, declined, etc. You are also able to print out a listing of your requests to PDF or Excel by using the icons at the bottom of the lists.



How to View the Calendar

You can access the Month, Week and Day View of the event calendar by clicking on the **My Requests** tab. This will allow you to see all requests so you know if a space is available.

- o Hover your mouse over the **Shortcuts** menu and click on **My Schedule Requests**.
- o Hover your mouse over **Related Links** (next to the Shortcuts menu) then click on **Month Calendar**, **Day Calendar**, or **Week Calendar**.



- When accessing the month calendar, for example, the default view will be on the current month/year. You can change either of these by using the **Select Month/Year** drop downs. **Note: The calendar may not display any events at first. Select from the Location drop down menu then click **Refresh Calendar**. You can also filter your calendar view according to room, organization, etc.*
- Notice: You will never use the Area or Building pulldowns in the system.
- Click on the binoculars to search for a room.

My Schedule Requests

Select Month/Year
 June ▼ 2015 ▼

Print This!

INSTRUCTIONS: To display schedules on the below calendar, please select your search criteria shown on the right and then click "Refresh Calendar?"

Area -- Select Area -- ▼

Location ORGANIZATION WIDE ▼

Building -- Select Building -- ▼

Room -- Select Room--

(Use the CTRL key to select multiple rooms.)

Start Time 1 ▼ 00 ▼ AM ▼ and greater

Event Status ALL events ▼

Organization -- Include ALL Organizations -- ▼

- The items that you will see on the calendar are the events titles. If you would like more information about a particular event, simply click on the title to view the details. There is a Legend under the calendar which indicates what the dots and symbols to the left of the event title represent.

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
	1 ● After School Care	2	3	4 ● Zumba Classes	5	6
7	8 ● After School Care	9	10	11 ● Zumba Classes	12 ● Small Meeting	13
14	15 ● After School Care	16	17	18 ● Zumba Classes	19	20
21	22 ● After School Care	23	24	25 ● Zumba Classes	26 ● Faculty Meeting ● All Sports Expo	27 ● Small Meeting
28	29 ● Meeting	30 ● Meeting	31 ● Meeting  Get Weather			

Once you are signed in, click on the “Help” link for more information and videos

Staff Log-in Link

<https://login.myschoolbuilding.com>